

Characteristics

Functional architecture

The logical structure of the menus that identify the various operative areas, the uniformity in the acquisition process and the presence of operational help when introducing structured information make it intuitive and easy to use by reducing the time taken to understand and work the program.

Conformity with standards

KeyPM's interfacing features alongside the competencies of Korutoa's professionals guarantee success in the start-up phase, allowing you to transfer existing data and maintaining the existing customer situation until this activity has been completed. Moreover, KeyPM's modules (are constantly updated according to changes in regulations and customer customisations to ensure the complete satisfaction of business needs.

External interface provider

With KeyPM, it is possible to keep constant track of an order throughout its lifecycle – from its start as an investment idea to its execution. Moreover, the software offers tools for the creation of model portfolios allowing the client proposing the rebalancing to monitor the alignment of the portfolio with the strategy chosen by the client and also proposes rebalancing orders. Particular attention is given to ensuring, in real-time, that the operational limits agreed in the contract are respected.

Reporting

KeyPM protects and ensures access to the system by the creation of a user profile unique to each individual user. In addition, its efficient access control system allows you to control access to every feature with great precision.